

IPO READINESS & SUPPORT SERVICES

An initial public offering (IPO) is no doubt a significant milestone that marks the beginning of a new chapter for a company. Successfully navigating the path to an IPO and subsequently operating as a newly public company can be a complex and resource-intensive process requiring insight, foresight and strong governance.

We provide the experience, expertise and resources to give companies a competitive edge as they prepare to go public. Our end-to-end solutions cover all aspects of planning, managing and executing the IPO roadmap. We work in close partnership with management from initial assessment and pre-IPO preparation efforts to establishing a post-IPO public company reporting cadence and a scalable compliance program.

WE CAN HELP YOU WITH:

- IPO readiness assessment and gap analysis
- Process and infrastructure enhancement
- Policies and procedures development
- SOX compliance program implementation
- Technical accounting assistance
- Audit preparation and support
- SEC filings
 - Form S-1 drafting and SEC comment letter response
 - Post-IPO Forms 10-Q and 10-K drafting and support



ABOUT EDGE PURSUIT

Edge Pursuit is a boutique consulting firm dedicated to helping companies meet their accounting and financial reporting needs. We serve private and public companies across a variety of industries throughout the San Francisco Bay Area. Our principals and associates leverage extensive Big 4 and/or industry experiences to effectively address a broad spectrum of challenges faced by today's finance and accounting organizations.

Visit our website at www.edgepursuit.com.

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